

FAIVELEY SA
Société Anonyme au capital de 12 529 585 euros
143, boulevard Anatole France - Carrefour Pleyel - 93200 SAINT DENIS
RCS BOBIGNY B 323 288 563

Information note issued in connection with the proposal to the annual general meeting of shareholders of September 19th 2007 concerning the authorisation to buy back treasury shares
(resolution n°7)

SUMMARY OF THE MAIN CHARACTERISTICS OF THE OPERATION

- **Securities concerned:** FAIVELEY SA ordinary shares
- **Maximum percentage of capital buyback authorised by the Annual General Meeting of September 19th 2007:** 10% of capital, maximum amount authorised : 100 M E
- **Maximum percentage of capital buyback that may be carried out as of September 19th 2007 taking the present treasury shares into account:** 7,79 % of capital
- **Maximum purchase price per share:** eighty (80) euros
- **Objectives (in decreasing order of strategic importance):**
 - Purchases and sales depending on market situations;
 - Cancellation of shares bought
 - Coverage of stock option plansIn all cases, it will be possible to keep, sell or transfer the acquired shares.
- **Authorisation period:** up to but no later than March 18th 2009.